



“trusted partners in a new world.”

CAUTIONARY ANNOUNCEMENT PURSUANT TO LISTING RULE 15.24

The Board of directors of Dale Capital Group Limited (“DCGL”) is pleased to announce to its shareholders and the public in general of its involvement as promoters and potential investors in a London Stock Exchange AIM listing which is planned to take place within the next three to six months. The AIM listing represents a Green Energy Fund with projects in the SADC region and Italy. In the event of the listing being successful the resultant effects will have a significant material impact on the Group’s financials. Shareholders of DCGL and the public in general are advised to exercise caution when dealing in the shares of DCGL.

Further developments will be communicated in due course.

Dated this 03 September 2010
by order of the board
Dale International Trust company Limited
Secretary

The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the above information.