

### SBMH retreats to Rs6.00

Semdex	↓	2,191.17	Sem-10	↓	425.84	Demex	↑	235.46
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**SBMH** tumbles to Rs6 (-2.3%), concurrently ending a 4-day winning streak. Performance-wise, the banking stock has been trading range-bound between Rs5.90 – Rs6.14 since 21 November 2018 with Rs5.90 being the lowest point reached over the past 5 years. Volume traded on SBMH for the session amounts to 212,302 shares representing a value traded of Rs1.3m.

The **SEMDEX** settles lower at 2,191.17 (-0.2%) with market activity skewed towards MCBG (64.2%). Total volume traded (TVT) for the session stands at 1.3m and market volume traded (MVT) amounts to Rs52.9m.

**Foreign Investors (FI)** remain focused on the sell side with FI Sales (FIS) of Rs35.3m against FI Purchases (FIP) of Rs24.3m. MCBG takes up 95.0% of FIS and 96.9% of FIP.

**Financial Services:** CIM advances to Rs6.92 (+0.3%).

**Investments:** UTDL leaps to Rs96 (+1.1%) on low liquidity while POLICY declines further to Rs6.44 (-0.3%).

**Leisure & Hotels:** LOTTO sheds 0.2% to Rs9.20.

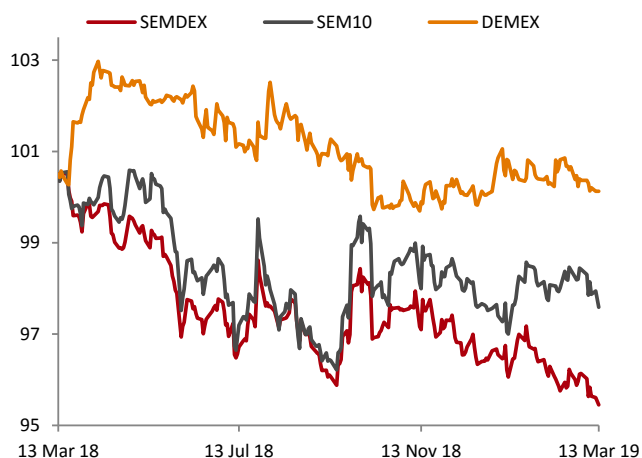
**Property Development:** BLUELIFE drops to Rs2.62 (-1.5%) on thin volume.

**GBL Companies:** GRITREAL tumbles to USD1.35 (-1.5%).

**DEMEX** is quasi-flat with LFL.O (+1.0%) and CIEL TEXT (+0.1%) as gainers.

**International equity markets:** NIKKEI surge 1.8% following US shares rally and weaker yen on Monday. S&P 500 extended its gain by 0.3% yesterday. FTSE 100 edged 0.3% higher ahead of BREXIT vote scheduled later that evening while EURO STOXX trimmed 0.01%. On the Emerging Market front, SENSEX and SHANGHAI COMP also extended their gain by 1.3% and 1.1% respectively. JSE ALL SHARE (+0.2%) and MICEX (+0.1%) closed higher while IBOVESPA ended 0.2% lower.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
UTDL	1.1%	SBMH	-2.3%
CIM	0.3%	BLUELIFE	-1.5%
		GRIT (USD)	-1.5%
		POLICY	-0.3%
		LOTTO	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	34.0 m	Market Cap (Rs)	259.0 bn
NMH.O	3.2 m	Market Cap (USD)	7.4 bn
CIEL	2.2 m	Market Div Yield	3.3%
ENL	2.1 m	Market P/E	16.4x
CIM	2.0 m	FI Participation	61.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,191.17	-0.2%	-0.5%	-1.2%	
SEM-ASI	↓	1,998.88	-0.3%	-1.7%	-1.6%	
SEM-VWAP	↓	2,001.09	-0.2%	-1.7%	-1.5%	
SEM10	↓	425.84	-0.4%	-0.4%	-0.4%	
DEMEX	↑	235.46	0.005%	-0.4%	0.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	21,503.69	1.8%	3.1%	-0.5%	
US: S&P 500	↑	2,791.52	0.3%	1.7%	5.3%	
UK: FTSE 100	↑	7,151.15	0.3%	0.3%	3.9%	
Europe: Euro Stoxx 50	↓	3,303.95	-0.01%	3.5%	6.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	97,828.03	-0.2%	1.7%	12.5%	
Russia: MICEX	↑	2,468.25	0.1%	-2.6%	4.1%	
India: SENSEX	↑	37,535.66	1.3%	3.8%	4.9%	
China: Shanghai Comp	↑	3,060.31	1.1%	14.5%	17.6%	
South Africa: JSE All Share	↑	55,699.80	0.2%	3.2%	7.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	66.67	0.1%	2.6%	USDMUR	↓	35.28	-0.4%	4.2%
Gold	↑	1,301.58	0.6%	-1.6%	EURMUR	↑	39.77	0.1%	-4.7%
Platinum	↑	835.35	2.1%	-13.3%	GBPMUR	↑	46.13	0.5%	-1.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	280.00	280.00	9.25	29.2 m	33.5 m	-	2.2%	2.2%
IBLL	⇒	51.50	51.50	23.20	-	-	-	-2.8%	1.0%
SBMH	↓	6.00	6.01	6.02	0.1 m	-	-2.3%	1.0%	-11.8%
ALTEO	⇒	21.65	21.65	17.32	-	-	-	-3.8%	-7.1%
NMH.O	⇒	20.50	20.50	-	0.02 m	-	-	3.8%	-5.1%
GRIT (USD)	↓	1.35	1.35	9.51	-	-	-1.5%	-3.6%	-3.6%
CIEL	⇒	6.38	6.38	23.63	-	-	-	0.6%	-3.3%
LUX	⇒	65.75	65.76	21.77	-	-	-	-6.1%	-8.7%
SUN	⇒	45.20	45.20	42.24	-	-	-	-6.8%	-9.6%
ROGERS	⇒	38.40	38.40	17.45	-	-	-	-1.4%	8.9%
<b>DEM Most Active (3-month average)</b>									
ASCENCIA	⇒	19.30	19.30	10.10	-	-	-	0.5%	-
CIEL TEXT	↑	41.50	41.28	18.12	-	-	0.1%	-4.6%	-
LAVASTONE	⇒	3.30	3.30	-	-	-	-	-2.4%	-

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Feb-19	GRIT REAL	Official	Dividend	Interim	USD 0.0525	6-Mar-19	5-Apr-19
14-Feb-19	MEI	Official	Dividend	Interim	1.10	1-Mar-19	5-Apr-19
28-Dec-18	MDIT	Official	Dividend	Interim	0.11	18-Feb-19	2-Apr-19
15-Nov-18	EUDCOS	DEM	Dividend	In specie	5.07	29-Nov-18	31-Mar-19
7-Feb-19	APL	DEM	Dividend	Interim	0.37	26-Feb-19	30-Mar-19

### Latest Announcements

#### Date Company Details

19-Feb-19	VIVO	The Board of Vivo Energy Mauritius Limited (“the Company”) herewith announces, subject to completion of formalities, the appointment of Mr. Matthias de Larminat as the Managing Director of Vivo Energy Mauritius Limited with effect from 1st of April 2019. Mr. Matthias de Larminat succeeds the present Managing Director, Mr. Kiran Juwaheer who will take new responsibilities at regional level within the Group. Mr. De Larminat has joined the Vivo from CMA CGM, the leading container transportation and shipping company, where he has held a number of roles, initially as the General Manager in Gabon, then as Deputy General Manager for Vietnam & Cambodia and as the Head of Real Estate and recently as Middle East Regional Director.
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